

Representative Profile

Who we are

Lee Fen Goh
Authorised Representative No. 326788

Lee Fen Goh has been in the Financial Planning Industry since 2001. She has esteemed degree Masters of Financial Planning and a Swiss Hotel Association Diploma.

The Financial Services Lee Fen offers are provided by Goh Financial Advisers Pty Ltd ACN 618 378 993, ATF Goh Financial Advisers Trust ABN 91 587 537 087 trading as Goh Financial Advisers Authorised Representative No.1256013.

Lee Fen Goh is authorised to provide the financial services referred to in the 'What we do' section of this document, to you on behalf of Consultum Financial Advisers Pty Ltd:

What we do

Lee Fen Goh is authorised by Consultum Financial Advisers Pty Ltd to provide financial advice in relation to:

- Wealth Accumulation
- Income & Asset Protection
- Tax Strategies
- Superannuation
- Retirement & Redundancy Planning
- Estate Planning
- Government Benefits
- Debt Management

and to provide financial advice and deal in the following financial products:

- Basic Deposit Products
- Non-basic Deposit Products
- Non-cash Payment Facilities
- Life Products – Investment Life Insurance
- Life Products – Life Risk Insurance
- Superannuation
- Retirement Savings Accounts
- Managed Investment Schemes, including Investor Directed Portfolio Services (IDPS)
- Derivatives
- Government Debentures, Stocks or Bonds
- Securities
- Standard Margin Lending Facilities

Lee Fen Goh is not authorised by Consultum Financial Advisers Pty Ltd to provide financial product advice in the following financial products:

- General Insurance Products

We are not authorised to provide any other financial services or financial products on behalf of Consultum Financial Advisers Pty Ltd.

Where we are unauthorised to provide you with a financial service or financial product that you are interested in, we will advise you of this and refer you to an alternative source of advice.

Contact us

For more information on anything you have read in this document, to obtain a copy of our privacy policy or if there is anything else we can help you with, please contact us at:

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